



10th
coffee
dinner&summit
Cecafé



Logistic Challenges in Coffee Supply

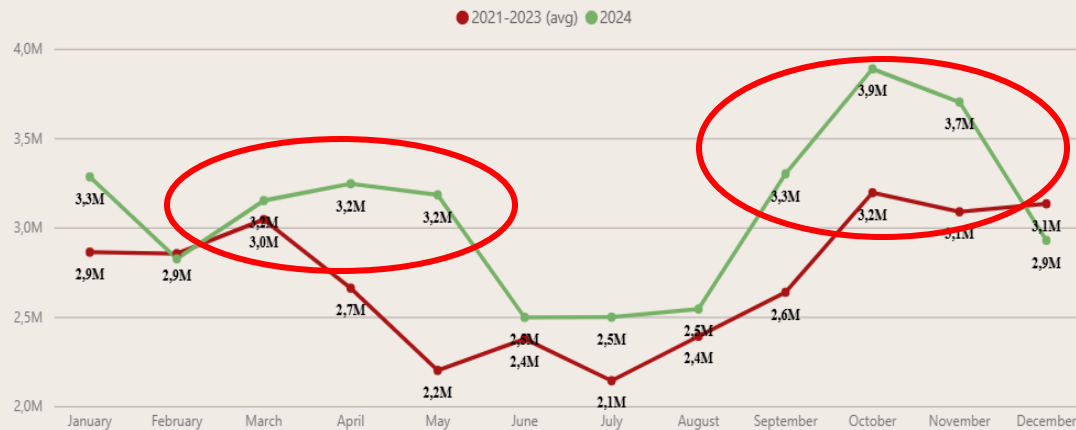
Priscila Ceolin
Latam Logistic Manager – JDE PEET's

Challenges & Impacts 2024

10°coffee dinner & summit



Arabica - Monthly Exports



↑ 2° HALF CONCENTRATION

↑ BOTTLENECKS IN BRAZILIAN PORTS

↑ COMPETITION FOR SPACE

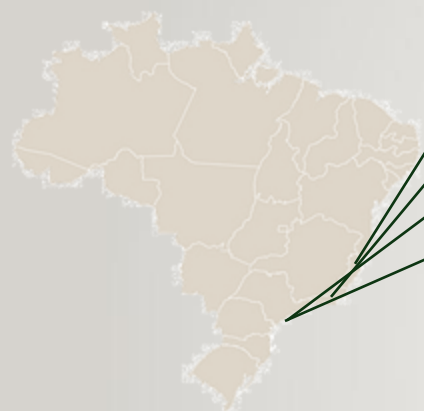
↑ BACKLOG & DELAY ON SHIPMENTS

Conillon - Monthly Exports



Challenges & Impacts 2024

10th coffee dinner & summit



BREAK BULK – ARACRUZ - ES – 1ST COFFEE EXPORT OF HISTORY

BREAK BULK – PORTO DO AÇU (SÃO JOÃO DA BARRA) - RJ - 1ST COFFEE EXPORT OF HISTORY

BREAK BULK – SÃO SEBASTIÃO – 1ST COFFEE EXPORT 1960.

2 DEDICATED CTRN VESSELS – SANTOS – 1ST JDE PEET'S OPERATION

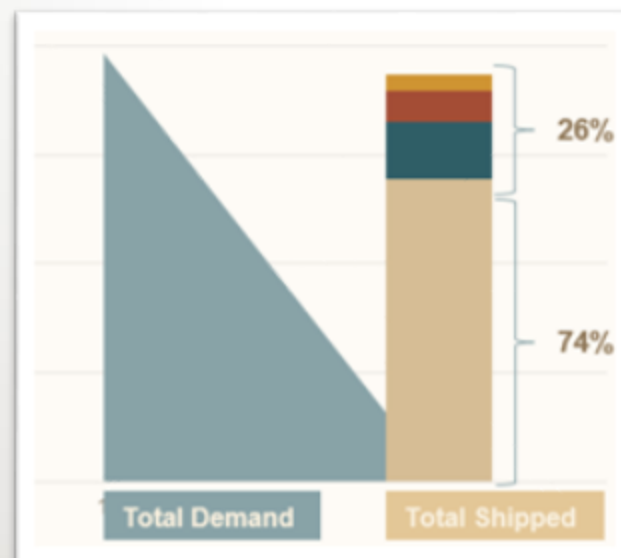
 +80 DAYS OF PREPARATION

 +100 PEOPLE INVOLVED

 TEAM 100% COMMITED

 TEAM AVAILABILITY 24/7

 + 1.200 TRUCKS IN THE LINE



JDE Peets

Scenario 2025

10°coffee dinner & summit



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
Coffee	8%	8%	9%	8%	7%	7%	7%	8%	9%	10%	10%	9%
Soy												
Sugar												
Cotton												
Corn												
Refeer												

- DEMAND INCREASE FOR ALL MAIN COMMODITIES COMPARED WITH LAST YEAR
- PORT / TERMINALS BOTTLENECKS
- SHIPPING LINE SPACE RESTRICTION
- DELAYS AND BACKLOG INCREASE



OPPORTUNITY

BRAZIL AS SOLUTION FOR AGRO GLOBAL
DEMAND

RISK

SUPPLY CHAIN DELAYS DUE TO INSUFFICIENT
CAPACITY AND RESOURCES

Final Considerations



COMBINING EFFORTS THROUGH PRE-COMPETITIVE COLLABORATIONS, BRINGS HOPE AND STRENGTHENS THE POSSIBILITIES OF EXPORTING OUR COFFEE.

INVESTMENT IN CAPACITY & EXPANSION, MAINTENANCE AND MODERNIZATION, RESOURCE OPTIMIZATION, AND TECHNOLOGIES TO IMPROVE EFFICIENCY CAN PROMOTE GROWTH THROUGHOUT THE SUPPLY CHAIN, FROM THE FIELD TO THE INDUSTRY.